

## Form 990 Financial Transparency & Governance Summary

Part IX Functional Expenses (80.74% Program Ratio) • Schedule A Public Support (80.72%)

### SECTION 01 • STATUTORY PUBLIC CHARITY & IRS FORM 990 OVERVIEW

## IRS Form 990 Financial Transparency, Functional Expense & Governance Summary

Love Her Period Foundation is a federally recognized **501(c)(3) public charity (EIN: 88-0613961)** classified under **IRC § 509(a)(1) and § 170(b)(1)(A)(vi)** (NTEE Code: **P50 — Human Services / Personal Social Services**, IRS Ruling Date: **April 2022**). This financial and governance disclosure packet summarizes our Form 990 Part III Program Service Accomplishments, Part VI Governance Compliance Checklist, Part IX Statement of Functional Expenses, Schedule A 5-Year Rolling Public Support Test, and Schedule M Noncash In-Kind Contributions.

### SECTION 02 • IRS FORM 990 PART IX FUNCTIONAL EXPENSE ALLOCATION (80.74% PROGRAM RATIO)

Exceeding the Better Business Bureau (BBB) Wise Giving Alliance ( $\geq 65\%$ ) and Charity Navigator 4-Star ( $\geq 75\%$ ) benchmarks, **80.74% of all functional expenditures** directly fund toxin-free organic menstrual product distribution, street medicine Sanctuary Care Pouches, and RCW 28A.210.420 Title I school nurse dispensary restocks.

| Form 990 Part IX Line Category                                                           | Program Services (Col B) | Mgmt & General (Col C)   | Fundraising (Col D)    | Total Combined (Col A)   |
|------------------------------------------------------------------------------------------|--------------------------|--------------------------|------------------------|--------------------------|
| <b>Line 24a:</b> Organic Care Kits, School & Shelter Bulk Crates & Street Medicine Packs | <b>\$41,250</b>          | \$0                      | \$0                    | <b>\$41,250</b>          |
| <b>Line 24b:</b> Cycle Literacy Curriculum & Campus Workshops (RCW 28A.210.420)          | <b>\$14,800</b>          | \$0                      | \$0                    | <b>\$14,800</b>          |
| <b>Line 12–16:</b> Digital Care Intake Registry, Warehousing & Program Operations        | <b>\$18,080</b>          | \$10,560                 | \$7,120                | <b>\$35,760</b>          |
| <b>Line 25: Total Functional Expenses (\$91,810)</b>                                     | <b>\$74,130 (80.74%)</b> | <b>\$10,560 (11.50%)</b> | <b>\$7,120 (7.76%)</b> | <b>\$91,810 (100.0%)</b> |

### SECTION 03 • SCHEDULE A PUBLIC SUPPORT TEST (80.72%) & SCHEDULE M IN-KIND VALUATION (\$27,880)

| IRS Schedule / Statutory Metric                                | Verified Calculation / Status                                   | Statutory Benchmark & Compliance Notes                                                                                                       |
|----------------------------------------------------------------|-----------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Schedule A Part II: 5-Year Rolling Public Support Ratio</b> | <b>80.72% Public Support (\$225,080 / \$278,840 5-Yr Total)</b> | Exceeds the <b>33.33%</b> statutory threshold under IRC § 170(b)(1)(A)(vi) by +47.39 percentage points; 0% excess contributor tipping.       |
| <b>Schedule M: Noncash / In-Kind Contributions (FMV)</b>       | <b>\$27,880 Annual FMV (Organic Bulk Inventory + Tech)</b>      | Valued at wholesale Fair Market Value per FASB ASC 958-605; volunteer assembly labor recorded in impact metrics per GAAP.                    |
| <b>Form 990 Part VI: Mandatory Board Governance Policies</b>   | <b>5 / 5 Policies Adopted (100% Part VI Compliance)</b>         | Conflict of Interest (Line 12a), Whistleblower (Line 13), Document Retention (Line 14), Gift Acceptance, & Executive Compensation (Line 15). |

### SECTION 04 • BOARD OF DIRECTORS & FINANCIAL ATTESTATION

Attested and approved for public inspection pursuant to IRC § 6104(d) by the Board of Directors of Love Her Period Foundation:

| Officer / Director   | Board Role & Fiduciary Responsibility                                    | Statutory Attestation                                       |
|----------------------|--------------------------------------------------------------------------|-------------------------------------------------------------|
| <b>Benita Thomas</b> | Founder, President & Board Chair (0% Family/Business Conflict)           | Certified accurate per IRS Form 990 Part II Signature Block |
| <b>Joseph Yeadon</b> | Board Treasurer & Chief Financial Officer (Independent Fiscal Oversight) | Certified accurate per IRS Form 990 Part IX & Schedule A    |